Benchmark DT Oxford
One New Bailey
Salford, Greater Manchester M3 5JL
+44 (0) 1865 410 050

Buyer Profile

Legal Name	CDK Group Services Ltd
About	We have secured a nine-figure funding line to acquire construction companies across the UK, with a planned group exit within five years. We are actively seeking businesses with an EBITDA of £1m+ to explore potential alignment between our objectives and those of the sellers. Currently, we have three signed Heads of Terms, with two more deals in progress. Of these five, three are already signed with Benchmark, demonstrating our credibility and strong track record with your advisors. Our target completion date for this acquisition round is April 2025, and with time still remaining, your business could be included in this phase. If this is of interest, we'd welcome the opportunity to discuss further.
Acquisition Experience	We have completed acquisitions with an aggregate value of c£30m.
Financial Summary	We have secured a 9-figure funding line, subject to DD on a deal by deal basis. Proof of funds can be supplied following the initial call.
Acquisition Strategy & Practices	See the "About" section. We can provide further detail on request.
Additional Information	Shareholders have worked for Siemens Mobility & Network rail and have ties in to Alstom and SSL.

I have reviewed the non-disclosure agreement executed by CDK Group Services Ltd and approve sending my confidential information memorandum to this prospective acquirer.

Name: Umang Gandecha
On behalf of Londonist DMC Ltd

Signed: Umang Gandecha

Date: 11/02/2025