Benchmark DT Oxford
101 Park Drive
Abingdon, Oxfordshire OX14 4RY
+44 (0) 1865 410 050

Buyer Profile

Legal Name	Merino Capital LLP
Acquirer Type	Financial Private Equity Group (fully-committed capital fund)
About	We are an active investor in UK businesses. Since 2015, we have invested in over 20 companies. Typically, we acquire UK companies with sales of between £5m and £50m. We are a flexible investor and will consider several types of transactions including retirement sales, MBO's, and corporate disposals.
Jurisdiction	UNITED KINGDOM
Acquisition Experience	10 current portfolio companies with combined revenues of over £100m
Financial Summary	They currently have 6 businesses in their portfolio, comprising in excess of £100m in sales and 500 employees.
Acquisition Strategy & Practices	Typically they will look for majority stakes in UK focused small – mid market companies. They are flexible investors and will consider most types of transactions, structures and businesses.
Additional Information	They have a passion for helping businesses grow and develop. They invest their own funds alongside those of their institutional investors. They have committed funds which means they can move quickly and with certainty.

I have reviewed the non-disclosure agreement executed by Merino Capital LLP and approve sending my confidential information memorandum to this prospective acquirer.

Name: Umang Gandecha
On behalf of Londonist DMC Ltd

Signed: Umang Gandecha

Date: 31/01/2025